

Client Name:

HMIS ID: ____

ASSESSOR INSTRUCTIONS: Please read or paraphrase the following to the client.

I work for (name of your agency) and we are going to complete a Step 2 assessment. This will give me a better idea of what your housing and service needs are. If you say it is ok to continue, I will ask you questions about your health and housing. If you do not understand a question, please say so. I can help explain what is being asked. Some of the questions may be personal, but you will only need to answer yes/no. I don't need specific details. The questions are not meant to judge you, but to assess your needs at this time. If you feel uncomfortable you can take a break or skip a question. If you do not answer a question, no one will be upset with you. But, this information is important to help decide if you are eligible for service, so skipped or inaccurate answers may affect your eligibility. This information will help determine your eligibility and connect you to housing/services. At any time, you can ask that the information you are giving me not be shared. If at any time you are unhappy with the assessment process and/or resulting score or you feel you were treated unfairly, you have the right to let us know.

You can submit a grievance to a staff person (assessor's agency), and the grievance will be looked at by a team working with the Coordinated Entry process. Do you want to continue?

SECTION 1: Assessor Info:

Date of Assessment	Assessment Location (In-person, phone, etc.)	Assessment Type	

Current Living Situation

Information Date	Current Living Situation (Shelter, Place not meant for habitation, Staying with family, friends, etc.)		

Assessor's Name	Assessor's Organization	Assessor's Phone	Assessor's Email	

SECTION 2: Client Contact Information

Phone number where you can be reached or a message can be left:	
Email where you can be reached or where a message can be sent:	
Can we leave a confidential voicemail or text for you at the phone?	🗆 Yes 🛛 No

Client Name:

Secondary Contact Information

Name:	Name:
Phone:	Phone:
Email:	Email:
Relationship:	Relationship:
Can we speak with these contacts to leave info for you?	🗆 Yes 🗆 No

SECTION 3: Background Information

HMIS ROI Signed? 🗆 Yes 🗆 No – Agency ROI Needed
Client Relationship to Head of Household:
Social Security Number:
Client Date of Birth:
Gender Identity:
🗆 (Girl, if child) 🛛 Man (Boy, if child) 🔲 Culturally Specific Identity (e.g. Two-Spirit)
🗆 Transgender 🛛 Non-binary 🖾 Questioning 🗆 Different Identity 🗆 Client doesn't know
Client prefers not to answer *If Different Identity, please specify:

Race:	□ American Indian, Alaska Native, or Indigenous □ Asian or Asian American □ Black, African American, or African □ Hispanic, Latina/e/o □ Middle Eastern or North				
	African 🛛 Native Hawaiian or Pacific Islander 🖓 White 🖓 Client doesn't know				
	Client Prefers not to answer Additional Race & Ethnicity Detail:				
Are you Native American?	□ Yes □No	□ Yes □No If yes, of which tribe are you an enrolled member?			

Translation Assistance Needed:	□ Yes □ No	□ Client doesn't know	□ Client pr	efers not to answer	-
Preferred Language:					
If different preferred language,	please specify	:		-	

Enrollment CoC: □ Hennepin □ Ramsey □ Southeast □ SMAC □ Northeast □ Central □ Northwest □ West Central □ St. Louis □ West Central

County where client resides: _____ Client Location (CoC): _____

*The question "County of Primary (Current) Residence" is included here for report compatibility purposes. Answer that question with the same value selected for "County where resides."

Did you serve on Active Duty/National Guard/Reserves? □ Yes □ No If yes, answer below:

For approximat	tely how many months did you serve?		
Did you enter A	Active Duty before 9/7/1980?	🗆 Yes 🗆 No	
If Guard or Reserve: Were you ever called into active duty as a member of the National Guard or Reservist?		□ Yes □ No	
What kind of d	ischarge did you have?	Honorable/Under honorable conditions	
		\Box Other than honorable but not dishonorable	
		🗆 Dishonorable 🗆 Client doesn't know	
		Client prefers not to answer	
Client been ref	erred to the Homeless Veteran Registry?	□ Yes □ No	
Client record checked against the VA Squares database?		🗆 Yes 🗆 No	
SQUARES: ON, could not confirm veteran status		Yes, confirmed veteran Did not check SQUARES	

School/Work

Currently in school or working on any deg	ree? 🛛 Yes,	full-time	□ Yes, part-time	🗆 No
Are you willing and able to work? 🗆 Yes	🗆 No			

SECTION 4: Household Composition

Household Type	 Single Family Youth – Single Youth – Family
Household Size: Total # of Persons	
Household Size: Total # of Children (17 and under):	
Household Size: Total # of Adults (18+)	
Are you pregnant?	
If yes, Projected Due Date	

Client Name:

Additional Household Members – Additional space in Notes if needed.

Relationship to HoH	Race	Hispanic/Latin(a)(o)(x)?	Gender	Date of Birth	School/Daycare (Ramsey Co. Only)
		🗆 Yes 🗆 No			
		🗆 Yes 🗆 No			
		🗆 Yes 🗆 No			

Is there anyone else you plan to live with? \Box Yes \Box No If yes, please explain:

SECTION 5: Income

Income from Any Source?	🗆 Yes 🗆 No
If yes, Total <u>Household</u> Monthly Income:	
If \$0 income, will you have income in the next month?	🗆 Yes 🗆 No
What is the expected amount of that income?	

HoH Income Chart

Source of Income – HoH	Monthly Amount

Other Household Members Income Chart

Source of Income	Monthly Amount

Non-Cash benefit from any source? \Box Yes \Box No

If yes, from which county are you receiving non-cash benefits?

HoH Non-Cash Benefit Chart

Source of Non-Cash Benefit – HoH Only

SECTION 6: Domestic Violence/Trafficking Script: Some housing resources are targeted for people who have experienced domestic or sexual violence – past or present. These next questions are about that. They are mostly yes/no questions and don't need details.

Is anyone CURRENTLY trying to harm you, control your daily activities, resources, and/or documents, or force you to do things you don't want to do?	🗆 Yes 🗌 No
In the past, has anyone ever tried to harm you, control you, or force you in those ways?	🗆 Yes 🗌 No
Have you ever been involved in dancing, stripping, prostitution, massage, porn, survival sex, or trafficking?	🗆 Yes 🗌 No
(If applicable) How long have you been thinking about leaving? (To establish length of time homeless – Please enter the date they started thinking about leaving)	

Script: Thank you for sharing with me. There are advocacy resources available for both people who are currently experiencing violence as well as those who experienced it in the past. You deserve to be safe and have support around you. I can provide you with contact information for an advocate or we can call them right now. (Day 1 number is 866-223-111)

SECTION 7: Health Information

NOTE: Please include the names of any relevant service providers in Section 11 of this CES Assessment.

Does client have a disability of long duration?	🗆 Yes 🗆 No
If yes, have you been told by a medical professional that you have a severe mental illness?	🗆 Yes 🗆 No

HoH Disability Chart

Disability Type (Mental Health, Alcohol Abuse, Drug Abuse, Both Alcohol and Drug Abuse, Physical, Developmental, HIV/AIDS, Chronic Health Condition)	Is it documented?	Expected to be of long-continued and infinite duration and substantially impairs ability to live independently?

Other Household Members Disability Chart

Client Name:

Relationship to HoH	Disability Type	Date of Diagnosis	Does your disability limit your ability to live independently?	Is the disability documented?

What accommodation do you require due to health or disability?

SECTION 8: Homeless/Housing History

Directions: Please include housing and homeless history for the last 3-5 years. Having this much time documented included allows us to determine if the individual meets the LTH and/or HUD Chronic Homeless definitions.

Move-In Date	Move-Out Date	Residence Type	County/City

Assessing MN Long Term Homelessness

Extent of Homelessness by MN's definition:	\Box 1 st time homeless and less than 1 year without a home		
	□ Multiple times homeless, but NOT meeting LTH definition		
	Long Term Homeless		
Approx. Start Date of MOST RECENT Episode of Homelessness (MN)://			
Total number of months homeless on the street, in ES, in SH, or doubled up/couch-hopping in the past 3 years . Note: Do not factor in months spent staying somewhere that is considered a neutral event (e.g. TH).			

Assessing Chronic Homelessness (HUD) * HUD does <u>NOT</u> include couch hopping. *

Prior Living Situation (where client stayed the night before assessment):					
Length of Stay i	Length of Stay in Previous Place:				
Approx. Start D	Approx. Start Date of MOST RECENT Episode of (HUD) Homelessness				
-	where they stayed last night - Number of times client has eets or in shelters in the past 3 years including today:		-		
Total # months	s homeless on the street or in shelter in the past 3 years:				
Housing Status: Category 1: HUD Homeless Category 2: At imminent risk of losing housing Category 4: Fleeing domestic violence (Category 3 is not used and was omitted intentionally) At risk of losing homelessness Stably housed Client doesn't know Client prefers not to answer					
Clients ages 16 - 22 only: Is there another safe place you could stay, including staying with someone else (friend, neighbor, family)?			🗆 Yes 🗆 No		

Barriers to Housing

Do you owe money to any past landlords?	🗆 Yes 🔲 No
Do you owe any money to PHA?	🗆 Yes 🗆 No
Do you have any past due utilities payments?	🗆 Yes 🔲 No
If yes to any of these, please include details here:	

SECTION 9: Legal History

Note: Please add any current case worker information to Section 11: Provider Involvement.

Do you have a legal/criminal history? \Box Yes \Box No If yes, please complete this chart.

Relationship to HoH	Offense Type (Drug, Arson, Sex Offense, Violent Crime, NonViolent Crime)	Classification (Felony, Misdemeanor)	Number of Offenses	Date of Most Recent Conviction	Active warrant or any open criminal case?	If sex offense, registered sex offender?
				//		
				//		
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SECTION 10: Housing Preferences

Are you willing to li	ve anywhere in the 7 c	ounty metro area?	□ Yes	🗆 No	
Please rank up to 5	counties that you wou	ld prefer to live in.			
1	_2	_ 3	4		_5

Please indicate CoC based on client preferences. If the client identifies a CoC outside of their current residence, notify the Priority List Manager:
SMAC
Ramsey
Hennepin
Other:



Specific Services:

Are you willing to consider or are you interested in programs that:

Utilize Housing Support (formerly GRH) funding to cover the cost of housing & services?	🗆 Yes 🗆 No
Offer shared housing or SROs (ie you have your own bedroom but may share kitchen,	🗆 Yes 🗆 No
Have a front desk that helps monitor visitors?	🗆 Yes 🗆 No
Provide a sober, recovery-oriented community (may require UA at intake and randomly	🗆 Yes 🗆 No

Target Populations

Directions: Let client know that some housing programs serve people from specific cultural backgrounds or with particular life experiences. Some of these are covered elsewhere in the assessment, but this section allows the client to indicate if they would be open to housing programs that serve that specific group.

Tell client: I'm going to read through the list of populations that may be served by specialty programs. For each one, if you identify as being a part of that population, tell me if you would be open to housing within those targeted programs.

African American/Black	🗆 Yes 🗆 No	People living with chemical health diagnosis	🗆 Yes 🗆 No
American Indian	🗆 Yes 🗆 No	People living with HIV/AIDS	🗆 Yes 🗆 No
Latinx	🗆 Yes 🗆 No	People living with Severe & Persistent Mental Illness	🗆 Yes 🗆 No
LGBTQ+ Youth	🗆 Yes 🗆 No	Survivors of trafficking or sexual exploitation	🗆 Yes 🗆 No
Multi-Racial Households	🗆 Yes 🗆 No	Veterans	🗆 Yes 🗆 No

SECTION 11: Provider Involvement

Directions: Please list all social service providers who client is currently working with. This could be targeted case management or other forms of social services, financial, mental health, vocation, veteran, child protection, etc.

Provider Type	County	Worker Agency	Worker Name	Worker Contact
Are you working wit	h ACT, CTI, TCM menta	al health worker?	🗆 Yes 🛛 No	
Were you ever in fos	ster care?		🗆 Yes 🗌 No	
Are you currently in	foster care or a ward o	of the state?	🗆 Yes 🛛 No	
If yes to either, did you exit foster care at or after the age of 16?			🗆 Yes 🗌 No	
Housing Documentat	ion Status			
Do you have a photo ID?			🗆 Yes 🛛 No	In-progress
Do you have your Social Security card?			🗆 Yes 🗌 No	□ In-progress
Do you have your birth certificate?			🗆 Yes 🛛 No	In-progress
Housing documentation notes:				

Additional Notes:

DHS Housing Stabilization Services Coordinated Entry Document

Client Name:

Client HMIS ID:

This document shows that a person has an assessed need and housing instability for Housing Stabilization Services, which represent part of the eligibility requirements for these services.

Client Information

Date of Birth:

Phone Number where you can be reached or where a message can be left:

Email where you can be reached or where a message can be sent:

Eligibility Questions

The following series is required to help determine eligibility for DHS Housing Stabilization Service. Based on your experience with the person you have assessed for Coordinated Entry, review the following 5 questions and use your professional judgement when selecting your responses.

Question	Explanation	Answer
 Housing Instability: Is the person experiencing housing instability? 	 Yes indicates person has reported their current housing situation as one of the following: Homeless (the person lacks a fixed, adequate nighttime residence) At risk of homelessness (the person is faced with a situation that may cause them to become homeless) Transitioning or recently transitioned from an institution, licensed, or registered setting 	Yes No Unsure/ Unable to answer
2. Communication: Does this person need support communicating their needs to help with housing?	 Yes indicates you observe at least one of the following: Person is difficult for most listeners to understand Person struggles to understand most speakers Person uses non-speech method (e.g., sign language, symbols, gestures) to communicate 	Yes No Unsure/ Unable to answer

	Question	Explanation	Answer
3.		Yes indicates you observe at least one of the following:	Yes
	Mobility: Does this person need support getting around to help with housing?	 Person needs assistance or supervision to use transportation Person walks with physical assistance from another person Person does not typically walk Person requires assistance from another person to complete tasks requiring fine motor skills such as reading, writing, or maintaining personal care 	No Unsure/ Unable to answer
4.		 Person cannot walk for long periods without taking breaks Yes indicates you observe at least one of the following: 	Yes
	Decision Making: Does this person need support managing moods or behaviors to help with housing?	 Person has reported significant short-term memory issues or confusion retaining or recalling recent events, experiences, skills, or information Person shows confusion or disorientation when asked about themselves Person cannot weigh positives and negatives of issue in order to make appropriate decision Person is easily coerced into decisions that may not benefit them 	No Unsure/ Unable to answer
5.	Managing Challenging	 Yes indicates you observe at least one of the following: Person exhibits behaviors that may require supports to prevent/mitigate breaking the law 	Yes
	Behaviors: Does this person need support managing challenging behaviors to help with housing?	 Person would have difficulty to identify and problem-solve to take appropriate action without assistance in a potentially harmful situation Person requires the availability of an identified/dedicated person to safely direct own activities and manage personal responsibilities 	No Unsure/ Unable to answer

If yes to the question regarding housing instability, and yes to any of the remaining questions, the individual meets the Assessed Need and Housing Instability observations for DHS Housing Stabilization Services.

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